

ARCHER & GREINER, P.C.  
1211 Avenue of the Americas  
New York, New York 10036  
Tel: (212) 682-4940  
Allen G. Kadish  
Harrison H.D. Breakstone  
Email: akadish@archerlaw.com  
hbreakstone@archerlaw.com

*Attorneys for the Parent Debtor*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

-----X	:	
<b>In re</b>	:	<b>Chapter 11</b>
	:	
<b>ALL YEAR HOLDINGS LIMITED,</b>	:	<b>Case No. 21-12051 (MG)</b>
	:	
<b>Debtor.<sup>1</sup></b>	:	
	:	
-----X		

**CERTIFICATE OF NO OBJECTION UNDER 28 U.S.C. § 1746  
REGARDING PARENT DEBTOR’S MOTION PURSUANT TO 11 U.S.C. § 105  
AND FED. R. BANKR. P. 9019 FOR APPROVAL OF SETTLEMENT AGREEMENT  
WITH EGM PLAN ADMINISTRATOR AND MREF REIT LENDER 9 LLC**

TO THE HONORABLE MARTIN GLENN,  
CHIEF UNITED STATES BANKRUPTCY JUDGE:

Pursuant to 28 U.S.C. § 1746 and Rule 9075-2 of the Local Bankruptcy Rules for the Southern District of New York (the “Local Bankruptcy Rules”), the undersigned hereby certifies as follows:

1. On August 4, 2022, All Year Holdings Limited, as a debtor and debtor in possession in the above-captioned chapter 11 case (the “**Parent Debtor**”), filed the *Parent Debtor’s Motion Pursuant to 11 U.S.C. § 105 and Fed. R. Bankr. P. 9019 for Approval of Settlement Agreement with EGM Plan Administrator and MREF REIT Lender 9 LLC* [Docket No. 171] (the “**Motion**”).

---

<sup>1</sup> The Parent Debtor’s principal offices are located at 199 Lee Avenue, Suite 693, Brooklyn, New York 11211.

2. The deadline for parties to object or file responses to the Motion was August 23, 2022 at 4:00 p.m. (Prevailing Eastern Time) (the “**Objection Deadline**”). Local Bankruptcy Rule 9075-2 provides that a motion or application may be granted without a hearing, provided that no objections or other responsive pleadings have been filed or served before 48 hours after the relevant objection deadline and the attorney for the entity who filed the pleadings complies with certain procedural and notice requirements.

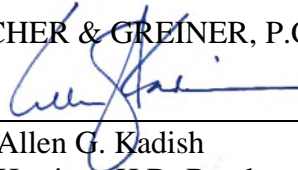
3. The Objection Deadline has passed and, to the best of my knowledge, no objection, responsive pleading, or request for a hearing with respect to the Motion has been (a) filed with the Court on the docket of the above-captioned chapter 11 case or (b) served on counsel to the Parent Debtor.

4. Accordingly, the Parent Debtor respectfully requests that the Proposed Order granting the relief requested in the Motion, annexed hereto as **Exhibit A** (which is substantially the same as that filed with and annexed to the Motion as Exhibit C), be entered in accordance with Local Bankruptcy Rule 9075-2.

I declare the foregoing is true and correct.

Dated: New York, New York  
August 25, 2022

ARCHER & GREINER, P.C.

By:   
Allen G. Kadish  
Harrison H.D. Breakstone  
1211 Avenue of the Americas, Suite 2750  
New York, New York 10036  
Tel: (212) 682-4940  
Email: akadish@archerlaw.com  
hbreakstone@archerlaw.com

*Attorneys for the Parent Debtor*